

27 May 2010

Leisure & Gaming plc

("L&G" or "the Group")

Board changes

The Company announces that Colin Eastaugh, Chairman, has regrettably resigned due to a sudden deterioration in his health. Neil Craven, an existing non executive director, has been appointed Chairman.

Further to the announcement of 21 May 2010, the Company is continuing discussions with potential providers of additional funding. The Board has received several indications of interest in the assets and operating businesses of the Company and will update shareholders as soon as is feasible.

For further information, please contact:

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