

1 October 2009

Leisure & Gaming plc

('Leisure & Gaming' or the 'Company')

Issue of additional shares

Leisure & Gaming announces that on 1 October 2009, 306,955 new ordinary shares of 5p each have been issued to Mr Gabriel Chaleplis. These shares are issued under the terms of the purchase of the Betshop Group where 306,955 ordinary shares were retained from the consideration pending any claims under the warranties and indemnities. Following this issue of shares, Mr Chaleplis has an interest in 4,245,594 shares which represents approximately 4.5% of the Company's issued share capital.

Application has been made for 306,955 ordinary shares to be admitted to trading on AIM and it is expected that dealings in the new ordinary shares will commence at 8.00am on 1 October 2009.

On admission, the Company will have 94,429,687 ordinary shares in issue. The above figure may be used by shareholders as the denominator for the calculations by which they will determine if they are required to notify their interest in, or a change to their interest in, Leisure & Gaming under the FSA's Disclosure and Transparency Rules.

The shares being issued were recorded as "Shares to be issued" under the Equity recorded in the balance sheet and will be classified as Share Capital with effect from 1 October 2009.

For further information, please contact:

Richard Creed

Leisure & Gaming plc

Tel 020 8545 2190

Charles Cunningham

Rose Herbert

FinnCap

Tel 020 7600 1658

Billy Clegg/Caroline Stewart

Financial Dynamics

Tel 020 7831 3113

leisure & gaming plc