

8 May 2009

Leisure & Gaming plc

Circular and Annual Report and Accounts

Leisure & Gaming plc (“L&G” or “the Group”) announces the publication of a circular to shareholders covering the Notice of Annual General Meeting, Reduction of Share Premium Account, Cancellation of Deferred Shares, Adoption of Articles of Association and the Authority to Make Market Purchases of Shares. This circular and proxy form has been sent to shareholders today and the Annual report and Accounts will be sent within 7 days.

A copy of the Circular and Annual Report will be available on the Company's website Ingplc.com

The Annual General Meeting of the Company will be held at the offices of Baker Tilly, 2 Bloomsbury Street, London WC1B 3ST on 1 June 2009 at 10.30am.

For further information, please contact:

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